(Street)

DALLAS

(City)

TX

(State)

1. Name and Address of Reporting Person\*

75201

(Zip)

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden

hours per response: 0.

# INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

|  |  |                          |   |                            |  |        | 1  |   |
|--|--|--------------------------|---|----------------------------|--|--------|--|---|
|  |  |                          | 16(a) of the Securities Exc<br>f the Investment Company                         |                            |  |        | -  |   |
| 1. Name and Address of Reporting Person Havencrest Healthcare Partners, L.P. | Requirin                                     | g Statement<br>Day/Year) | 3. Issuer Name and Tick Oncology Institu  |                            |  |        |  |   |
| (Last) (First) (Middle)  |  |                          | Relationship of Reporting Person(s) to Issuer (Check all applicable)            |                            |  |        | 5. If Amendment, Date of Original Filed (Month/Day/Year) |   |
| 2100 MCKINNEY AVE, SUITE 17  | 60   |                          | Director Officer (give title below)   |                            | Owner<br>er (specify<br>w)                 |        | eck Applicable   | int/Group Filing<br>Line)<br>by One Reporting               |
| (Street) DALLAS TX 75201   | _  |                          | ,   |                            | •  | X      | Person   | by More than One  |
| (City) (State) (Zip)   |  |                          |   |                            |  |        |  |   |
|  | Table I - N                                  | on-Deriva                | tive Securities Ben   | eficially                  | Owned                                      |        |  |   |
| 1. Title of Security (Instr. 4)  |  |                          | 2. Amount of Securities<br>Beneficially Owned (Ins<br>4)                        | tr. Form<br>(D) o          | nership<br>: Direct<br>Indirect<br>str. 5) |        | ture of Indire<br>ership (Instr. !                       |   |
| Common stock <sup>(1)</sup>  |  |                          | 15,662,794  |                            | I  | See 1  | footnote <sup>(2)</sup>                                  |   |
|  |  |                          | re Securities Benefi<br>ants, options, conve                                    |                            |  | 5)     |  |   |
| 1. Title of Derivative Security (Instr. 4)                                   | 2. Date Exerc<br>Expiration D<br>(Month/Day/ | ate                      | 3. Title and Amount of Securiti<br>Underlying Derivative Security<br>(Instr. 4) |                            | 4.<br>Conve                                | ercise | 5.<br>Ownership<br>Form:<br>Direct (D)                   | 6. Nature of<br>Indirect<br>Beneficial<br>Ownership (Instr. |
|  | Date<br>Exercisable                          | Expiration<br>Date       | Title   | Amount<br>Number<br>Shares | or Deriva                                  | ative  | or Indirect<br>(I) (Instr. 5)                            | 5)  |
| Earnout Shares (Common Stock)  | (3)  | (3)                      | Common Stock  | 1,330,0                    | 71 (                                       | 3)     | I  | See footnote <sup>(2)</sup>                                 |
| Earnout Shares (Common Stock)  | (4)  | (4)                      | Common Stock  | 1,995,10                   | )6   | 4)     | I  | See footnote <sup>(2)</sup>                                 |
| Name and Address of Reporting Person     Havencrest Healthcare Partner       |  |                          |   |                            |  |        |  |   |
| (Last) (First) (<br>2100 MCKINNEY AVE, SUITE 17                              | (Middle)                                     |                          |   |                            |  |        |  |   |
| (Street) DALLAS TX   | 75201  |                          |   |                            |  |        |  |   |
| (City) (State) (   | (Zip)  |                          |   |                            |  |        |  |   |
| Name and Address of Reporting Person     Havencrest Healthcare Partner       |  | <u>C</u>                 |   |                            |  |        |  |   |
| (Last) (First) (2100 MCKINNEY AVE, SUITE 17                                  | (Middle)                                     |                          |   |                            |  |        |  |   |

| TOI HC I,        | <u>LLC</u>  |          |  |
|------------------|-------------|----------|--|
| (Last)           | (First)     | (Middle) |  |
| 2100 MCKIN       | NEY AVE, SU | TE 1760  |  |
| (Ctro ot)        |             |          |  |
| (Street)  DALLAS | TX          | 75201    |  |
|                  |             |          |  |
| (City)           | (State)     | (Zip)    |  |

### **Explanation of Responses:**

- 1. Received on November 12, 2021, as consideration pursuant to that certain Agreement and Plan of Merger ("Merger Agreement"), dated as June 28, 2021, by and among DFP Healthcare Acquisitions Corp. (the "Issuer"), Orion Merger Sub I, Inc., Orion Merger Sub II, LLC, and TOI Parent, Inc. (such transactions therein, collectively, the "Business Combination").
- 2. TOI HC I, LLC is the record holder of these shares. Havencrest Healthcare Partners, L.P. may be deemed to have beneficial ownership of the shares directly held by TOI HC I, LLC. Havencrest Healthcare Partners GP, LLC controls Havencrest Healthcare Partners, L.P. Each reporting person disclaims beneficial ownership of the reported securities except to the extent of such reporting person's pecuniary interest therein.
- 3. Received as part of the consideration in the Business Combination. Represents the right to receive shares of common stock (i) in the event the Issuer's stock price equals or exceeds (x) \$12.50 per share for 20 days within any 30 consecutive trading days during the two-year period following the closing of the Business Combination, or (y) \$15.00 per share for any 20 trading days within any 30-day trading period during the three-year period following the closing of the Business Combination, or (ii) in the event of a qualifying change of control.
- 4. Received as part of the consideration in the Business Combination. Represents the right to receive shares of common stock (i) in the event the Issuer's stock price equals or exceeds \$15.00 per share for any 20 trading days within any 30-day trading period during the three-year period following the closing of the Business Combination, or (ii) in the event of a qualifying change of control.

#### Remarks:

/s/ Havencrest Healthcare Partners, L.P., by Christopher W. Kersey as 11/22/2021 Manager and President of **Havencrest Healthcare** Partners GP, LLC /s/ Havencrest Healthcare Partners GP, LLC, by 11/22/2021 Christopher W. Kersey as Manager and President /s/ TOI HC I, LLC, by 11/22/2021 Christopher W. Kersey as **Manager** \*\* Signature of Reporting Date Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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